



CMS Monthly Status Report
June-2005
CSU, Chico
Summary Status

Release Levels				
PeopleSoft Application	PeopleSoft Version	Current Release	Next Planned Release and Migration Date	
Finance	8.4	8.4.030	8.4.4/5	10/21/2005
HRSA	8.0	8.0.13	8.0.14.5/9.2.0.6	9/9/2005

Periodic Reporting		
Production Process	Target Completion Date	Actual Completion Date
1099's to vendors	01/31/05	1/28/2005
1099's to IRS	04/01/05	3/15/05
Accounting Close - Year	07/31/05	to be completed 7/31/05

Core Functionality Implementation/Upgrade		
PeopleSoft Application	Current Month Go Live	Go Live Planned within next 30 days
Finance	n/a	n/a
	n/a	n/a
	n/a	n/a
Human Resources	n/a	n/a
	n/a	n/a
	n/a	n/a
Student Administration	n/a	Degree Audit - version 8.0
	n/a	n/a
	n/a	n/a

First Reporting Cycle After Implementation/Upgrade	
Production Process - Report After First Monthly, Bi-Annual or Annual Cycle	Date Completed
Accounting Close (June)	6/8/2005
FIRMS Extract/Submittal (3rd QTR)	4/15/2005
LCD / GL Interface (Jun)	6/8/2005
ESP Submission (Jun)	6/8/2005
n/a	mm/dd/yy
n/a	mm/dd/yy
n/a	mm/dd/yy

Recent Activity / Accomplishments (Last 30 Days):

- (1) Current with all transaction postings PO's, A/P payments, interfaces through May 30, 2005
- (2) Attended CO&SCO year end workshops and participated in FUG YE workshop
- (3) Chico attended CO Warehouse startup session as pilot for the systemwide Financials warehouse
- (4) Testing of layout for Cashnet interface into AR
- (5) Testing 8.00.145 tools release to PRD
- (6) New CMS security form completed and placed in to use. (requires VPBF signature to access confidential data)
- (7) Researched LCD error in May paychecks (due to missing deduction code for insurance)

Key Upcoming Activities (Next 30 Days):

- (1) Participating in HR 8.9 Fit Gap sessions
- (2) Participating in all SA 8.9 Fit Gap committees
- (3) preparing for first year end close in FIN 8.4.
- (4) Payroll adjustments/corrections modification from SOSS in test phase.
- (5) Reviewing various reports and participating in Benefits teleconferences
- (6) Working with Financial Aid to get CSU Work Study modification in working order
- (7) Working to resolve reoccurring encumbrance issues

Current Issues / Concerns:

- (1)
- (2)



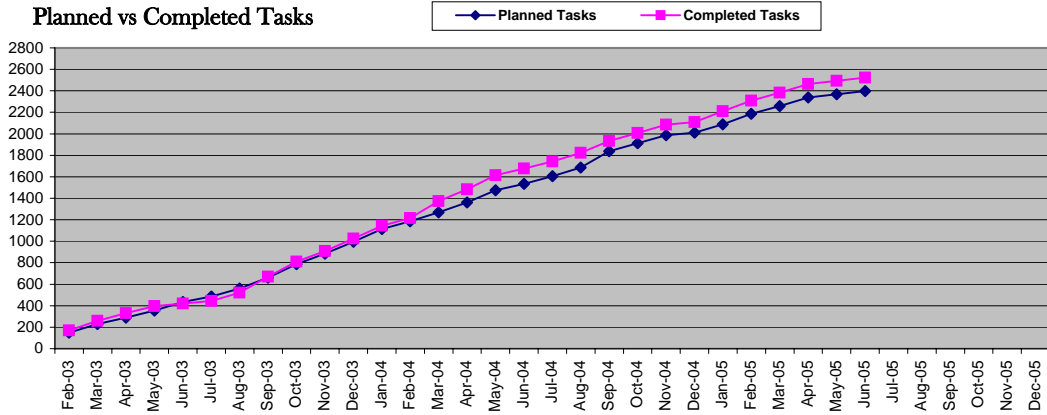
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Student Admin 8.0 Implementation Status Detail

Implementation:	Student Admin 8.0
Live Production:	
Go-Live # 1	08/2004
Go-Live # 2	03/2005
Go-Live # 3	'04/2005
Go-Live # 4	12/2005
Project Status:	On Schedule
Impl'n Partner:	IO Consulting

Start Date	Milestone	Go-Live	End Date	Status
02/10/03	Academic Structure Defined	1	04/31/03	Complete
02/10/03	Course Catalog/Schedule Converted	1	09/07/04	Complete
07/01/03	Applications Loaded	1	10/01/04	Complete
08/01/03	New Student Admitted	1	10/01/04	Complete
11/01/03	Transfer Credit Evaluated	1	11/30/04	Complete
08/01/03	Student Academic Records Completed	2	02/28/05	Complete
09/01/03	Financial Aid Awarded	2	03/28/05	Complete
03/01/03	Student Degree Audited (Graduation)	3	08/01/05	In Progress
07/01/03	Student Registration	3	04/18/05	Complete
07/01/03	Student Bill Generated	3	04/29/05	Complete
10/01/03	GL & A/P Interface Completed	3	04/01/05	Complete
10/01/03	Payments Posted	3	05/01/05	Complete
03/01/03	Financial Aid Disbursed	3	08/01/05	In Progress
07/01/05	Grades Posted	4	12/17/05	In Progress
02/10/03	Implementation Phase Completed	n/a		In Progress

Planned vs Completed Tasks



Recent Activity / Accomplishments (Last 30 Days):

- (1) Prototyping and testing is ongoing for all modules
- (2) 14.5 and post-code bundle installed in production
- (3) Transcript scheduled for go-live 8/1
- (4) Housing refunds processed successfully
- (5) Transfer credit cleanup continues
- (6) Testing disbursement of Financial Aid
- (7) Testing SEVIS
- (8)
- (9)

Key Upcoming Activities (Next 30 Days):

- (1) Transfer credit cleanup
- (2) Advising set up continues
- (3) Summer O registration via self-service and the new portal
- (4) Planning to host Sac State SA team in August
- (5) Functional testing of self-service, additional functionality added
- (6) Investigating additional functionality and self-service features
- (7) Testing ERS report
- (8)

Current Issues / Concerns:

- (1)
- (2)
- (3)
- (4)
- (5)
- (6)
- (7)