California State University, Chico

Student - Verification of Inability to Obtain Tax Transcript – Identity Theft

RETURN TO: Student Services Ctr. 250
Financial Aid and Scholarship Office
Chico, CA 95929-0705
Phone: 530-898-6451 Fax: 530-898-6883
Email: finaid@csuchico.edu
Website: www.csuchico.edu/fa
Facebook: www.facebook.com/ChicoStateFASO

You have indicated that you are unable to obtain a copy of your 2016 Tax Transcript because you are a victim of tax-related identity theft. You must complete this form and attach the following required documents.

If you are married, provide your spouse’s full name ____________________________

If you are married, indicate if you and your spouse filed separate 2016 federal tax returns:  ☐ Yes  ☐ No

If yes, indicate if this form is for your spouse’s 2016 federal tax filing situation:  ☐ Yes  ☐ No

If you or your spouse are a victim of tax-related identity theft and the IRS has been made aware of your tax-related identity theft, check both the following boxes:

☐ I, the student or spouse, am a victim of tax-related identity theft.

☐ The IRS has been made aware that I am a victim of tax-related identity theft.

In order to provide CSU, Chico Financial Aid and Scholarship Office with your 2016 tax filing information, you are required to:

1) Contact the IRS at 1-800-908-4490 to report your identity theft issue.

2) Once the IRS completes your identity authentication, a 2016 TRDB tax return printout will be mailed to you. When you receive the TRDB printout, make a copy and keep the originals for your records.

3) Attach a copy of all the pages of your 2016 TRDB tax return printout to this form and submit both forms to the Financial Aid and Scholarship Office. Make sure you print your (student’s) name and Chico State ID number at the top of each page of your 2016 TRDB tax return printout.

Note: If you are married and you filed separate 2016 returns, and your spouse has identity theft issues, they are required to contact the IRS at the above telephone number to obtain their 2016 tax return printout.

Certification Statement

I hereby certify that I, or my spouse, are a victim of tax-related identity theft. The IRS has been made aware of the tax-related identity theft. This form is accurate and complete to the best of my knowledge.

Student Signature __________________________________________ Date ____________

Spouse Signature (if applicable) ________________________________ Date ____________

Fax to 530-898-6883. Faxed documents will show up as “received” within 72 hours on the Student Center “To Do List”. Documents submitted in-person or by mail will show as “received” within five weeks.