Electronic PAF Year-End File Cleaning

Tenure Track Faculty

- **Personal Data/Vita**: Keep most current and the oldest (oldest-hopefully being the vita submitted upon applying for the position). Delete all other stuff.
- Peer Evaluations (aka Classroom Evaluations): Leave all.
- Misc/Correspondence (e.g. letters of support): Leave all.
- RTP Reports: Leave all RTP reports, rebuttals, and letters (from Provost, etc.) in file.
- **SETS**: keep all until tenure and promotion are awarded. Delete all after tenure and promotion awarded. Keep SETs provided after dossier turn-in date. (FPPP 8.1.4.g.1)

Tenured Faculty

- **Personal Data/Vita**: Keep most current and the oldest (oldest-hopefully being the vita submitted upon applying for the position). Delete all other stuff.
- Peer Evaluations (aka Classroom Evaluations): Leave all.
- Misc/Correspondence (e.g. letters of support): Leave all.
- RTP Reports: Leave all RTP reports, rebuttals, and letters (from Provost, etc.) in file.
- Faculty Activity Reports and Personal Professional Data Sheets (FAR/PDS) Leave all.
- SETS:
 - **Professor rank**: Keep 5 years in file, delete the rest. (FPPP 8.1.4.g)
 - **Assoc Professor rank**: SET results shall be removed/deleted from faculty files after promotion or appointment at a higher rank. Keep SETs provided after the dossier turn-in date of the academic year of promotion evaluation.

Temporary Faculty

Archive all non-working PAF files current PAF folders, indicating file destroy date per <u>CSU</u> <u>Academic Records Retention Schedule</u> (10 years after separation). For current temp faculty follow the file cleaning instructions below.

- **Personal Data/Vita**: Keep most current and the oldest (oldest-hopefully being the vita submitted upon applying for the position). Delete all other stuff.
- Peer Evaluations (aka Classroom Evaluations): Leave all
- RTP Reports: Leave all RTP reports, rebuttals, and letters (from Provost, etc.) in file
- **SETS**: keep 5 years, then delete the rest (if faculty going to t/t position, keep all)

PT faculty hired into Tenure Track Position

- **Current or Old Docs** Leave anything related to the tenure track position, plus any items that might be included in service credit year(s)
- Appointment docs leave all, from beginning appt on campus to current
- Peer Evaluations (aka Classroom Evaluations): PT to TT: Not considered a promotion Leave ALL

• **SETs** – keep files only within the period of review, delete the rest. If service credit is given, be sure to include those years.

Sabbatical Info in PAF

- Leave Requests go in Sabbatical File (for each year)
- Written Report of Sabbatical Activities filed upon return of Sabbatical goes in PAF (typically attached to ACF form).