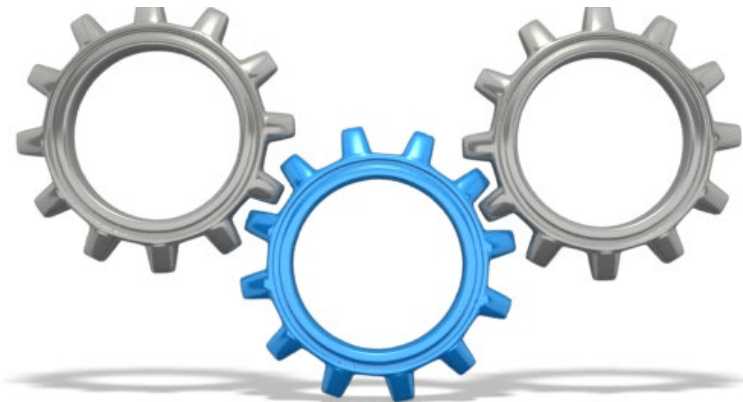




**Vance Kelly**  
Director of Financial Services  
Chico State Enterprises



**Pam Hollis**  
Assoc. Vice President, Advancement Operations  
Executive Director of the University Foundation



501(c)3 Auxiliary organizations created solely to support Chico State

Academic Affairs



University Advancement



## **SPONSORED PROGRAMS**

**Grants & Contracts**  
**Campus Programs**  
**Enterprise Accounts**  
**Incentive Accounts**  
**Discretionary Accounts**

## **GIFTS**

**Endowments**  
**Scholarships**  
**Awards**  
**Annual Funds**



Academic Affairs

University Advancement



501(c)3 Auxilliary organizations



California State University **Chico**  
University Foundation

## SPONSORED PROGRAMS

## GIFTS to the UNIVERSITY



# CSE FINANCIAL SERVICES

The UF contracts with CSE to manage its banking, accounting, accounts payable, receivable, payroll, HR management for UF-funded employees, and endowment accounting, distributions and reporting.

# Decide **THE** **FUTURE**

The Campaign for Chico State

July 1, 2023 - June 30, 2033



CAMPAIGN GOAL

# \$600 million



Student Success

**\$120 M**



Endowments

**\$80 M**



Buildings & Tech

**\$100 M**



Sponsored Research

**\$300 M**

## 501(c)3 Auxiliary organizations

Academic Affairs



University Advancement



## GRANTS & CONTRACTS

PROJECT ANALYSTS

## GIFTS

ENTERPRISE EXPERIENCE TEAM

## Introducing the Enterprise Experience Team

Working to build understanding and create opportunities with Chico State and its auxiliary organizations.

Your support team for University Foundation projects



**Gale Carrillo**  
CSE Project Analyst



- CSE Analysts
- CSE staff – contracts, procurement, student payroll



**Jessica Harrington**  
Director of Campaign Initiatives and Advocacy

- Deans
- Chairs
- Faculty
- Program Directors



**Robin Carter**  
Enterprise Engagement Manager



- ASC/AAS staff
- CSE Analysts
- Award Recipients



## Chico State Enterprises Team

Processing Transactions for CSE and the UF

CSE team for CSE and University Foundation projects

**Karen Franks**  
CSE Controller

- Accounts Receivable
- Deposits
- Petty Cash

**Jenny Javor**  
Accounting Manager

- Vendor Payments
- Reimbursement Requests

**Carli Forsythe**  
Procurement Manager

- Procurement
- P-cards
- Purchase Orders
- Vendor Contracts

**Gloria Bassett**  
Enterprise Engagement  
Manager

- CSE Finance
- Transfer Requests
- Project Authorization Forms

**Jim Forberg**  
Enterprise Resource  
Specialist (ONESolution)

- ONESolution





*The Foundation's mission is to support California State University, Chico's strategic plan by raising, investing, and disbursing funds to fuel the growth and excellence of the University.*