

## IRA ANNUAL PROGRAM OVERVIEW: GRADUATE STUDIES

The IRA Board is responsible for the oversight of Certified IRA Programs; this template will enable the board to easily see any changes in the programs at a high level.

Please limit your responses to no more than 2 pages total, and submit by **February 16** to [kgentry@csuchico.edu](mailto:kgentry@csuchico.edu).

Signature of Dean/Director: Sharon Barrios Print Name: \_\_\_\_\_ Sharon Barrios

1. List the unit's prior year carryover and current year allocation dollar amounts.

Unit	Prior Year Carryover	Current Year Base Allocation
Graduate Studies	\$6,310.25	\$5,718

*Est. Carry-over  
\$4,800*

2. List the total dollar amount allocated from the unit to each program.

IRA Program	Prior Year Base Allocation	Current Year Base Allocation	Current Year Work Study Allocation	Estimated # of Student Participation in Program	Estimated Student Out-of-Pocket Cost	Other Sources of Funding
Student Research Competition	\$5,718	\$5,718	\$0.00	45	\$0.00	\$2,700.00

3. Please list any of your IRA programs that are no longer in operation.

*N/A; we receive IRA funding for one program.*

4. Has any program expanded or decreased?

*We anticipate the program to be similar in size as last year.*

5. Has any program had large (5-10%) changes in its allocation or expenses due to travel fluctuations, growth or shrinkage of the program? If so, please list.

*The allocation and expenses have not significantly changed. Please note, the majority of the expenses occur in May and June when the travel expenses for the statewide competition hit the IRA account.*

6. Please explain any rollover (unused) balances your college/programs have and how you plan to spend these funds (list program and amounts below). *We have been steadily spending down our rollover in the last few years. This carryover is helpful to cover the cost differences we experience each year in travel costs. The carryover has also been spent down over the last two years for promotional costs, which has helped to expand the program.*

## Kathleen Gentry

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**From:** Jeanette Trombley  
**Sent:** Tuesday, January 16, 2018 2:09 PM  
**To:** Kathleen Gentry  
**Cc:** Sharon A Barrios  
**Subject:** RE: IRA Annual Activity/Program Reviews

Hello Kathleen –

I submitted the IRA Annual Program Review for Grad Studies last year. Since then, it looks like a new field “Estimated Carryover into next Fiscal Year” has been added to the form. We estimate a rollover of \$4,800 into next FY. This estimate is a rough one since the majority of the expenses will hit in the months of May and June for travel costs associated with the Statewide Student Research Competition which is held on May 4 & 5.

Let me know if you need any other Grad Studies IRA information.

Thank you,  
- Jeanette

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**From:** Kathleen Gentry  
**Sent:** Thursday, January 11, 2018 1:17 PM  
**To:** John A Unruh <jahunruh@csuchico.edu>; Robin S McCrea <RMcCrea@csuchico.edu>; Eddie Vela <EVela@csuchico.edu>; Stephanie Rose <sdrose@csuchico.edu>; Judith E Hennessey <jehennessey@csuchico.edu>; Lisa Townzen <ltownzen@csuchico.edu>; Kenneth J Chapman <KChapman@csuchico.edu>; Angela Trethewey <atrethewey@csuchico.edu>; Robin Yant <ryant@csuchico.edu>; Ricardo B Jacquez <rjacquez@csuchico.edu>; Gale Carrillo <GCarrillo@csuchico.edu>; Devona Abelar <DAbelar@csuchico.edu>; Kenneth N Derucher <KDerucher@csuchico.edu>; Joseph P Greene <JPGreene@csuchico.edu>; Melody J Stapleton <MJStapleton@csuchico.edu>; Sharon A Barrios <SBarrios@csuchico.edu>; Jeanette Trombley <JTrombley@csuchico.edu>; Robert M Knight <rmknight@csuchico.edu>; Joseph M Alexander <JAlexander@csuchico.edu>; April P Whitley <apwhitley@csuchico.edu>; David M Hassenzahl <dhasenzahl@csuchico.edu>; Patti K Salomon <PSalomon@csuchico.edu>; Anita Barker <ABarker@csuchico.edu>; Cindy Kelly <CLKelly@csuchico.edu>; Stephen B Cummins <sbcummins@csuchico.edu>; Barbara LaRue <blarue@csuchico.edu>; Kimberly C Scott <KCSScott@csuchico.edu>; Kendall Ross <kross6@csuchico.edu>; Steven C Riccomini <sricomini@csuchico.edu>; Tony Perez <maperez@csuchico.edu>  
**Subject:** IRA Annual Activity/Program Reviews

Good afternoon – just a reminder that the annual IRA reviews are due February 15<sup>th</sup>. The templates can be found here: [http://www.csuchico.edu/ira/program\\_review/index.shtml](http://www.csuchico.edu/ira/program_review/index.shtml). Please note that a few of you have already submitted your review however, a new field has been added to the template so please call me so we can discuss. Thanks everyone!

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