Appendix E
Seven-Year Review

This summarizes the past CU Annual Reports and reports on successes and visions for the future of the CU. Red font indicates text that needs to be updated and gray/italicized font indicates instructions that should be deleted before submission.

PAST ANNUAL REPORTS SUMMARY

Summarize annual report sections (i.e. Financial Report, Grant and Contract Activity, State-side Costs/Contributions to CU, Personnel, Professional Presentations, Publications, Research Projects, and Other Significant Accomplishments in Support of the Mission of the Department, College, or University)

Include copies of financial and programmatic audits (if applicable or available) verifying financial and programmatic competence, compliance and accountability as attachments to this review.

Verify that the CU complies with applicable labor laws and any other applicable CSU-specific, state, or federal regulations.

SUCCESS IN ACHIEVING THE CU’S MISSION, GOALS, AND OBJECTIVES

Describe the CU’s success in achieving its mission, goals, and objectives, and their relationship to those of the college and university and success in achieving the CU’s mission and reaching desired outcomes

Include client feedback as appropriate to the mission of the CU.

SIGNIFICANT ACCOMPLISHMENTS

Describe significant accomplishments in the past seven years in research, instruction, public service and civic engagement, and/or other relevant productivity.

Note how and to what extent these CU accomplishments promote interdisciplinary work and community partnerships (if applicable).
Complementary Unit (CU) Seven-Year Review

CU Name:
College Name:
Reporting dates:

VISION, GOALS, ASSESSMENT, AND PLANS FOR IMPROVEMENT

Provide a vision for the future of the CU as well as yearly goals, including program improvement plans and method of assessment.